



**The Pines**  
at Utica

*Center for Nursing & Rehabilitation*

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**APPLICATION  
FOR  
ADMISSION**

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You have contacted this nursing home and indicated a desire to be admitted as a resident to this facility.

Please find enclosed this facility's written application form. As soon as you substantially complete and return the form to the facility, your name will be placed on our waiting list for admission to the facility. Your name will only be placed on our waiting list after you substantially complete and return this written application form to us.

## PERSONAL INFORMATION

Applicant's Name \_\_\_\_\_

Home/Previous Address \_\_\_\_\_

Present Location/Address \_\_\_\_\_

If a medical facility, date of admission \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Birthplace \_\_\_\_\_ Religion \_\_\_\_\_

Marital Status \_\_\_\_\_ Previous Occupation \_\_\_\_\_ Education \_\_\_\_\_

Hobbies/Interests (Past & Present) \_\_\_\_\_ Veteran (spouse of) Yes \_\_\_\_\_ No \_\_\_\_\_

\_\_\_\_\_ Veteran Service # \_\_\_\_\_

\_\_\_\_\_ Branch of Service \_\_\_\_\_

Primary Contact Person \_\_\_\_\_ Relationship \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: Days \_\_\_\_\_ Evenings \_\_\_\_\_

POA \_\_\_\_\_ Conservator: Person \_\_\_\_\_ Estate \_\_\_\_\_ (Please include documentation)

Other Involved Parties

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: Days \_\_\_\_\_ Evenings \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: Days \_\_\_\_\_ Evenings \_\_\_\_\_

## MEDICAL INFORMATION

Name/address of current physician \_\_\_\_\_

\_\_\_\_\_ Phone # \_\_\_\_\_

Names/addresses of all previous physicians and hospitalizations (and dates hospitalized)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Is applicant receiving community services? If so, please list agencies & contact person.

\_\_\_\_\_

\_\_\_\_\_

Reason placement is needed \_\_\_\_\_

Attitude towards placement: Applicant \_\_\_\_\_ Family \_\_\_\_\_

Anticipated length of stay \_\_\_\_\_

Diagnosis \_\_\_\_\_

Medications \_\_\_\_\_

What assistance does applicant require with personal care (i.e. dressing, eating, walking, etc.)?

\_\_\_\_\_

\_\_\_\_\_

Please list mental limitations or behavioral difficulties and successful management techniques.

\_\_\_\_\_

\_\_\_\_\_

# FINANCIAL INFORMATION

Social Security # \_\_\_\_\_ Medicare # \_\_\_\_\_ Part A \_\_\_\_\_

Part B \_\_\_\_\_

Medicaid (State Assistance) # \_\_\_\_\_

Does applicant have an application pending for State Medical Assistance (Title 19)? \_\_\_\_\_

If yes, date application submitted \_\_\_\_\_ District Office \_\_\_\_\_ Caseworker \_\_\_\_\_

Other Medical/Hospital Insurance:

Name of Company	Subscriber/Group #	Type of Insurance
_____	_____	_____
_____	_____	_____
_____	_____	_____

Life Insurance. (List only policies having a cash surrender value and give approximate cash surrender value): \_\_\_\_\_

Has applicant established an irrevocable burial account? \_\_\_\_\_

If so, name of funeral home and amount \_\_\_\_\_

## INCOME

Social Security \$ \_\_\_\_\_/Mo.

Pensions \$ \_\_\_\_\_/Mo. Source \_\_\_\_\_

VA Benefits \$ \_\_\_\_\_/Mo.

Annuities \$ \_\_\_\_\_/Mo. Source \_\_\_\_\_

Interest \$ \_\_\_\_\_/Mo. Source \_\_\_\_\_

Dividends \$ \_\_\_\_\_/Mo. Source \_\_\_\_\_

Other \$ \_\_\_\_\_/Mo. Source \_\_\_\_\_

Do you receive income from or have any interest in any trust? \_\_\_\_\_

If yes, please describe and provide a copy of the trust instrument.

**ASSETS** (If any asset is jointly held, please give name of joint owner).

Real Estate

Does applicant own any real estate? Yes \_\_\_\_\_ No \_\_\_\_\_

Description of Property	Approximate Value	Name(s) on Deed
_____	_____	_____
_____	_____	_____

Are there any liens or mortgages against the property? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, in the amount of \$ \_\_\_\_\_ payable to \_\_\_\_\_

Was this real estate your home prior to entering the nursing home? Yes \_\_\_\_\_ No \_\_\_\_\_

Is your spouse now living in the home? Yes \_\_\_\_\_ No \_\_\_\_\_

Do you have a "life use" of any real estate (any ownership interest, in full or in part, for your lifetime, or the right to occupy property for your lifetime)? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe \_\_\_\_\_

## Cash Assets

Please list all assets including but not limited to: Savings Accounts, Checking Accounts, Stocks, Bonds, C.D.'s

Name of Institution	Account #	Present Balance
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

## Transfer of Assets

Within sixty (60) months prior to the date of this application, have you given away assets of any kind (cash, securities, real estate, etc.) or transferred assets of any kind (cash, securities, real estate, etc.) for less than fair market value? If so, please describe fully all such gifts or transfers in excess of \$1000, including the asset transferred, names, addresses and relationship to you of the person to whom the gift or transfer was made, and the value of the gift or transfer.

Gifts or transfers within 60 months: Yes \_\_\_\_\_ No \_\_\_\_\_

Please describe \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Within sixty (60) months prior to the date of this application, have you created any trusts or placed funds or any other assets in a trust that already existed?

Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please describe and provide a copy of the trust instrument.

\_\_\_\_\_  
\_\_\_\_\_

I hereby certify that this is a true and complete statement of the applicant's current income and assets and any gifts or transfers for less than fair market value in excess of \$1,000 and any trusts created or transfers of assets to any trust that they have made within the sixty (60) months prior to the date of this application.

\_\_\_\_\_  
(Applicant)

\_\_\_\_\_  
(Responsible Party)

\_\_\_\_\_  
(Date)

(PLEASE RETURN WITH APPLICATION)



**TO: APPLICANTS FOR ADMISSION AND THEIR FAMILIES**

**The Pines at Utica Center for Nursing & Rehabilitation** has a provider agreement with the State of New York to provide services to Medicaid recipients pursuant to Title XIX of the Social Security Act, and to provide services to Medicare recipients pursuant to Title XVIII of the Social Security Act.

State and federal law and regulations impose the following limitations on the advance payment and deposit requirements of nursing homes:

- No nursing home may request an advance payment or deposit from a Medicare beneficiary for any services or supplies covered by Medicare as a condition of admission.
- A nursing home may request an advance payment or deposit of up to one thousand five hundred dollars (\$1,500.00) from an applicant who has applied for Medicaid, provided such payment or deposit is held in an account for the applicant's benefit and returned to the applicant when he is determined eligible for Medicaid.
- No nursing home may request an advance payment or deposit from a Medicaid recipient as a condition of admission.
- Upon admission, **The Pines at Utica Center for Nursing & Rehabilitation** requires self-pay residents or their responsible party, to pay the facility an advanced room and board payment equal to thirty (30) days at the current self pay per diem rate.

Public Act 91-8 (9/4/91) provides that nursing facilities with a census of 30% or less of private pay residents shall not be required to admit an indigent person on a waiting list during the subsequent six (6) months, provided that no bed be held open for more than (30) thirty days.

In compliance with State and Federal laws, **The Pines at Utica Center for Nursing & Rehabilitation** admits and treats all residents equally, regardless of race, color, sex, national origin, or source of payment.

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(PLEASE RETURN WITH APPLICATION)

I acknowledge that I have received a copy of this statement. The facility has explained the information in the statement to me, and I am signing this statement to show that I understand it.

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**Name of Resident**

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**Name of Representative**

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**Signature of Resident**

**-OR-**

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**Signature of Representative Party\***

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**Date**

\*If a representative party is signing this form on behalf of the resident, indicate below his or her relationship to the resident.

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THIS NOTICE MUST BE SIGNED AND RETURNED TO US BEFORE WE CAN ADMIT ANY RESIDENT.